



Destinu
Guåhan

DESTINU GUÅHAN VENTURE CORPORATION APPLICATION

SECTION I - APPLICANT INFORMATION

LEGAL BUSINESS NAME: _____

DBA OR REGISTERED TRADE NAME: _____

Mailing Address:

City

State

Zip Code

EIN NUMBER: _____

NAICS NUMBER: _____

NAME OF APPLICANT: _____

Telephone Number: _____ Fax: _____ Email: _____

NAME OF ATTORNEY OR OTHER REPRESENTATIVE: _____

Telephone Number: _____ Fax: _____ Email: _____

Mailing Address: _____

City

State

Zip Code

LOCATION OF PROJECT: _____

Lot Number: _____

Lot Address: _____

City

State

Zip Code

SECTION II - TYPE OF BUSINESS AND OWNERSHIP

COMPANY TAX STRUCTURE:

Sole proprietorship Partnership Limited liability company (LLC)	Corporation – C corp Corporation – S corp	Corporation – B corp Corporation – Nonprofit
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PURPOSE OF INVESTMENT SUMMARY:

NAMES, ADDRESSES, AND OWNERSHIP PERCENTAGES:

NAME OF SHAREHOLDER	MAILING ADDRESS	OWNERSHIP %

SECTION III - FUNDS TO BE INVESTED IN THE PROJECT

AMOUNTS BY CATEGORY

Construction costs	\$
Land acquisition costs	\$
Equipment, furniture, and fixtures	\$
Pre-opening expenses	\$
Working capital	\$
Legal Services	\$
Other costs (detail):	\$
Total estimated costs	\$

INVESTMENT COMMITMENT TO DATE	
Amount from shareholders	\$
Amount to be financed	\$
Other (detail):	
Destinu Guǎhan Venture Corporation Fund Investment Request	\$
TOTAL	\$

Pre-Money Valuation: \$ _____

Prior Total capital Raised to Date: \$ _____

Investee's annual gross revenues for the year prior to the investment: \$ _____

Investee's annual net income for the year prior to the investment: \$ _____

SECTION IV - EMPLOYEES

CLASSIFICATION OF EMPLOYEES AT TIME OF INVESTMENT	
Number of full-time employees at SSBCI Closing	
Number of full-time jobs retained as direct result of SSBCI	
Number of part-time employees as direct result of SSBCI	
Number of part-time jobs retained as direct result of SSBCI	
Number of full-time jobs expected to be created as a result of SSBCI	
Number of part-time jobs expected to be created as a result of SSBCI	

Annual Gross Payroll: \$ _____

Climate-aligned Investment Yes No

Climate-aligned investments may reduce greenhouse gas emissions or promote adaptation to climate change or energy transitions. This could be either in the business's activities (including its production processes and use of energy, inputs, supply chain services, and/or actions to increase resiliency) or by supplying products and services that contribute to lower emissions. Climate-aligned investments can include investment supporting weatherization; energy efficient prefabrication or manufacturing; supply chain use, processes or production resulting in lower emissions; energy site transitions; sustainable and/or climate-smart agriculture and forestry; renewable energy development or implementation (including wind, solar, hydroelectric, biomass, geothermal, and other low-carbon technologies); electric vehicle innovation or use; and other investments that aim to build climate resilience, support adaptation to extreme weather and climate events, and/or mitigate climate change.

Energy or Climate-Impacted Communities Yes No

Indicate whether the SSBCI-supported loan or investment supports a small business in a community facing local job losses or business revenue declines due to physical or transition impacts from climate change, including shifts in energy production. Examples of such local job loss or revenue declines include declines due to changes in the economics of producing certain agriculture or foods, other natural resource goods, chemical inputs, manufactured products, or service sector outputs due to acute or chronic climate impacts, costs, regulations, or shifts in demand. Examples of shifts in energy production include any transition away from fossil fuel extraction, refining, or fossil based energy generation in the oil, gas, and/or coal sector.

SECTION VI – INVESTOR MATERIAL

The Following must be submitted with the Application:

- **Official Investment Commitment** Attach as Exhibit 6-01.
- **Executive Summary** Attach as Exhibit 6-02.
- **Investor Presentation** Attach as Exhibit 6-03.
- **Business Plan:** A comprehensive business plan covering Applicant's Project, including income projections and forecasts as appropriate, demonstrating, with as much detail as Applicant believes is necessary, the soundness and feasibility of the Project. Attach as Exhibit 6-04.
- **Financial Projections** Attach as Exhibit 6-05.
- **Budget for use of Funds** Attach as Exhibit 6-06.
- **Corporate Documentation:** Certified copies of Applicant's articles of incorporation, by laws, and corporate charter. Attach as Exhibit 6-07.
- **Corporate Financial Statements:** Current year to date, prior to the year ending and five (5) years projected. Attach as Exhibit 6-08.
- **Declarations of Principle Owners, Officer and Directors:** For those Principle Owners, Officer and Directors who hold ten percent (10%) or more, directly or indirectly, of the applicant company share or stock (see attachment A).
- **Authority to Release Non-Proprietary Information** (see attachment B).
- **SSBCI Required Certifications** (see attachment C)
- **SSBCI Form for Demographics-Related Data** (see attachment D)

SECTION VII - CERTIFICATION

Guam Public Law 30-77

"(p) An individual or business shall be ineligible for DGVC loans, leases, grants or other assistance if that individual or business, or any of its officers and/or directors, owners, partners, or shareholders that have more than five percent (5%) ownership interest in said business, including:

- (1) indirect ownership or other interest through proxy or trust, or sister parent or subsidiary ownership interest(s), personally or through a relative within one degree of consanguinity;
- (2) has a record of delinquency that results in loan default on financial assistance obtained from DGVC or any other instrumentality of the government of Guam, unless borrower fully honored a work out agreement to the satisfaction of the creditor;
- (3) failed to meet and fulfill the terms and conditions of receiving DGVC assistance;
- (4) a past due or unpaid civil judgment in the Superior Court of Guam; or
- (5) engaged in any activity that has resulted in prosecution for a felony or a crime of moral turpitude or conviction for that type of crime in the Courts of Guam, the United States and its territories, or foreign jurisdiction. This Section shall not apply in the event that the prosecution is dismissed with prejudice."

I certify that all statements made and information contained in this Destinu Guåhan Venture Corporation application are true and correct. I am aware of the penalties provided for false representation.

Print Full Legal Name & Title _____

Signature _____

Date _____