

Dated: June 8, 2018

NOTICE OF POTENTIAL FINANCING

As the central financial manager and consultant for the agencies or instrumentalities of the Government of Guam, the Guam Economic Development Authority (“GEDA”) on behalf of the Port Authority of Guam (“Authority”) announced that it is considering the issuance of one or more series of revenue bonds (the “Bonds”) in an amount not to exceed \$72,600,000. The sale of the Bonds, if any, is expected to occur in June or July of 2018; however, the size and timing of the transaction remains subject to market conditions. Citigroup Global Markets Inc. and RBC Capital Markets, LLC will serve as underwriters. GEDA and the Authority reserve the right to change or modify their plans as they deem appropriate and are under no obligation to pursue any such transaction. There is no guarantee that any transaction will be consummated.

Any questions regarding the proposed transaction should be directed to:

Christina Garcia
Manager, Public Finance Division
Guam Economic Development Authority
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671-647-4332

The filing of this notice does not constitute or imply any representation: (i) that the foregoing is material to investors; (ii) regarding any other financial, operating or other information about the Authority; or (iii) that no other circumstances or events have occurred or that no other information exists concerning GEDA, the Authority or the proposed Bonds, which may have a bearing on the Authority’s financial condition, the security for any such Bonds, or an investor’s decision to buy, sell, or hold any such Bonds. This notice does not constitute an offer to sell or the solicitation of an offer to buy any Bonds. Any such offer or solicitation will be made pursuant to an official statement which prospective investors should review before making any investment decision.