



GEDA
**GUAM ECONOMIC
 DEVELOPMENT AUTHORITY**
Aturidad Inadilanton IkunumihanGuahan

Felix P. Camacho
 Governor
 Michael W. Cruz, M.D.
 Lieutenant Governor
 Anthony C. Blaz
 Administrator

**REQUEST FOR PROPOSAL
 RFP 10-011**

**GUAM ECONOMIC DEVELOPMENT AUTHORITY REQUEST FOR PROPOSALS
 FOR UNDERWRITERS FOR THE REFUNDING OF THE GOVERNMENT OF GUAM'S
 1997 LIMITED OBLIGATION INFRASTRUCTURE IMPROVEMENT BONDS**

The Guam Economic Development Authority (GEDA), on behalf of the Government of Guam, is soliciting proposals for Underwriters for a potential Limited Obligation Bond issue. The Government is exploring refinancing its existing Limited Obligation Infrastructure Improvement Bonds Series 1997A (1997 Bonds) in an amount up to but not limited to Seventy Million Dollars (\$70,000,000.00) in new money for Capital Improvement Projects as a new tax-exempt Limited Obligation issue of the Government of Guam.

The bonds shall be payable solely from and secured by a pledged of Revenues, which consist of Hotel Room Taxes, levied on transient occupancy of hotel rooms in Guam, all of which are collected and deposited in the Tourist Attraction Funds as now imposed by Section 30101, Chapter 30, Title 11, Guam Code Annotated.

More details regarding the anticipated transaction can be found in Section 3 of this RFP "Scope of Services." Proposal submitted in response to this solicitation must comply with the instructions and procedures contained herein. GEDA, on behalf of the Government of Guam invites you to submit a proposal for Underwriter for this anticipated financing.

Request for Proposals (RFP) packets may be obtained at the GEDA Office, ITC Building, Suite 511, 590 South Marine Corps Drive, Tamuning, Guam 96913, between the hours of 8:00 a.m. and 5:00 p.m., Monday through Friday, excluding holidays. Offerors must submit their proposals via email to Mr. George Bamba, GEDA's Administrative Services / Procurement Officer at gbamba@geda.net prior to 4:00 p.m. Chamorro Standard Time, on Friday July 30, 2010. Original proposals must be received at GEDA's reception desk prior to 4:00 p.m. Chamorro Standard Time, on Tuesday, August 3, 2010.

For additional information, please contact Mr. George B. Bamba, Administrative Services / Procurement Officer at (671) 647-4332 or via facsimile (671) 649-4146 or email gbamba@guameda.net.

**Anthony C. Blaz
 Administrator**

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